### LOOKING UP STUDENT ID NUMBERS

- 1. In Go To box in Banner: SOAIDEN
- 2. Press Enter on the keyboard
- 3. Tab over to Last Name and type in either the entire last name or partial with %
- 4. Tab over to First Name and type in either the entire last name or partial with %
- 5. Press **F8** to run query
- 6. Click the **down arrow** until desired student is selected. Make sure it is the row with the **N number**
- 7. From here you can click either the **X** in the **blue row** or the **X** in the **middle row** to run another Banner program on that student's information

# LOOKING UP STUDENT BY SSN

- 1. In Go To box in Banner: GUIALTI
- 2. Press Enter on the keyboard
- 3. In SSN/SIN/TIN box type Social Security Number
- 4. Press F8 to run query

# LOOKING UP STUDENT CONTACT INFORMATION

- 1. In Go To box in Banner: SPAIDEN
- 2. Press Enter on the keyboard
- 3. Either type the ID N# or last name, first name and press Enter
- 4. Click on **Next Block** button at the top (9<sup>th</sup> button from left)
- 5. Click desired tab to locate appropriate contact information for student

#### **REMOVING HOLDS**

- 1. In Go To box in Banner: SOAHOLD
- 2. Press Enter on the keyboard
- 3. Enter student's ID N# (Student's name will auto-populate)
- 4. Click on Next Block button at the top (9<sup>th</sup> button from left)
- 5. Click **Down Arrow** on keyboard until desired record is highlighted
- 6. Click on **Calendar** button next to **To:**
- 7. Click on Today button on bottom left
- 8. Highlight the date at least one date prior to today's date and click **OK** button
- 9. Make sure the date changes correctly
- 10. Click the **Save** button at the top (1<sup>st</sup> button from left)
- 11. Click the Rollback button at the top (2<sup>nd</sup> button from left)

### ASSIGNING ACADEMIC AND FACULTY ADVISORS

- 1. In Go To box in Banner: SGAADVR
- 2. Press Enter on the keyboard
- 3. Enter student's ID N# (Student's name will auto-populate)
- 4. Enter Term
- 5. Click on Next Block button at the top (9<sup>th</sup> button from left)
- 6. Type your **N#** under **ID** and hit **Tab** on the keyboard
- 7. Under Advisor Type: AADV
- 8. Click in the Primary Indicator check box
- 9. Click in second line of ID column and type in appropriate Faculty Advisor N# and hit Tab
- 10. Under Advisor Type: FADV (do not check Primary Indicator box)
- 11. Click the Save button at the top (1st button from the left)
- 12. Click on **Rollback** button at the top (2<sup>nd</sup> button from left)

# CHANGING ADVISOR INFORMATION

- 1. In Go To box in Banner: SGAADVR
- 2. Press Enter on the keyboard
- 3. Enter student's ID N# (Student's name will auto-populate)
- 4. Enter Term
- 5. Click on Next Block button at the top (9<sup>th</sup> button from left)
- 6. Click the highlighted Maintenance button
- 7. If adding Academic Advisor, select Copy Advisor
- 8. If changing Faculty Advisor click End Advisor
- 9. Click on **Rollback** button at the top (2<sup>nd</sup> button from left)
- 10. Click on Next Block button at the top (9<sup>th</sup> button from left)
- 11. Type your N# or new Faculty Advisor N# under ID and hit Tab on the keyboard
- 12. Under Advisor Type: AADV or FADV
- 13. Click in the Primary Indicator check box (only for Academic Advisor)
- 14. Unclick the Primary Indicator check box by any other advisor names
- 15. Click the Save button at the top (1st button from the left)
- 16. Click on **Rollback** button at the top (2<sup>nd</sup> button from left)
- 17. Click on Next Block button at the top (9<sup>th</sup> button from left)
- 18. Click Down Arrow on keyboard until old advisor name is selected
- 19. Click **Record** at the top
- 20. Click Remove
- 21. Click the Save button at the top (1st button from the left)
- 22. Click on Rollback button at the top (2<sup>nd</sup> button from left)

### DECLARING MAJOR AND MINOR

- 1. In Go To box in Banner: SFAREGS
- 2. Press Enter on the keyboard
- 3. Verify Term and enter correct Term if necessary
- 4. Enter student's ID N# (Student's name will auto-populate)
- 5. Click on **Next Block** button at the top (9<sup>th</sup> button from left)
- 6. Click on Curricula tab
- 7. Click on **Replace** button
- 8. Click type in box next to Program
- 9. Type any of the following: ECED%, ELED%, SPED%, or PSYC% and hit Enter on the keyboard
- 10. Select correct program and click **OK** button
- 11. Level, College, and Degree will auto-populate
- 12. Click Field of Study tab
- 13. For ECED, ELED, and SPED, verify Term, Catalog, and Field of Study
- 14. Click Curriculum tab
- 15. Click Save button at top (1<sup>st</sup> button from left)
- 16. Click Roll to Outcome
- 17. Click Yes on next 2 pop up messages
- 18. For PSYC click arrow next to Field of Study
- 19. Select Attached Majors/Departments
- 20. Select 6750 Psychology-General and click OK
- 21. Click the Down Arrow on the keyboard to move to next blocks
- 22. Click arrow next to Type and select Minor and click OK
- 23. Click arrow next to Field of Study and click All Minor Codes
- 24. Scroll through list until desired Minor is located. Click it to turn blue then click OK
- 25. Click Curriculum tab
- 26. Click Save button at top (1st button from left)
- 27. Click Roll to Outcome
- 28. Click Yes on next 2 pop up messages
- 29. Click on Rollback button at the top (2<sup>nd</sup> button from left)

# ADDING/CHANGING MINOR TO PREVIOUSLY DECLARED MAJOR

- 1. In Go To box in Banner: SFAREGS
- 2. Verify Term and enter correct Term if necessary
- 3. Enter student's ID N# (Student's name will auto-populate)
- 4. Click on Next Block button at the top (9<sup>th</sup> button from left)
- 5. Click on Curricula tab
- 6. Click on Update button
- 7. Click Field of Study tab
- 8. Click the **Down Arrow** on the keyboard to move to next blocks
- 9. Click arrow next to Type and select Minor and click OK
- 10. Click arrow next to Field of Study and click All Minor Codes
- 11. Scroll through list until desired Minor is located. Click it to turn blue then click OK
- 12. Click Curriculum tab
- 13. Click Save button at top (1st button from left)
- 14. Click Roll to Outcome
- 15. Click Yes on next 2 pop up messages
- 16. Click on Rollback button at the top (2<sup>nd</sup> button from left)

# GRANTING PERMISSION OVERRIDES INTO COURSES

(Academic Advisors can only override pre-requisite and standing/classification restrictions with proof)

- 1. In Go To box in Banner: SFASRPO
- 2. Press Enter on the keyboard
- 3. Enter student's ID N# (Student's name will auto-populate)
- 4. Verify Term and enter correct Term if necessary
- 5. Click on **Next Block** button at the top (9<sup>th</sup> button from left)
- 6. Under Student Permits and Overrides type 5
- 7. Press Tab to move to CRN column
- 8. To give permission for a specific section of a course, type the CRN
- 9. To give permission for any **available section** of a course, tab over to **Subject** and type the **prefix**. Tab over to **Course Number** and type the correct **course number**
- 10. Press Save
- 11. Click on **Rollback** button at the top (2<sup>nd</sup> button from left)

(Advisors can change a schedule, drop and add a course if a student has a Business Office hold **ONLY** if the changes do not increase the student's current billed credit hours. It can result in a reduction of hours or remain the same. If the changes will result in an **increase** in hours it **MUST** be done by **Dr. Julie Sawyer ONLY**)

Adding/Registering

- 1. In Go To box in Banner: SFAREGS
- 2. Press Enter on the keyboard
- 3. Verify Term and enter correct Term if necessary
- 4. Enter student's ID N# (Student's name will auto-populate)
- 5. Click on **Next Block** button at the top (9<sup>th</sup> button from left)
- 6. Registration tab will be highlighted
- 7. Click on **Next Block** button at the top (9<sup>th</sup> button from left)
- 8. Type in the CRN and press Tab (The information will auto-populate)
- 9. Continue this until all courses are listed
- 10. Press Save
- 11. If **Override error** message appears, read it carefully. Select **Yes** for each override you have permission to grant. **Do NOT select All**
- 12. Press Save
- 13. Click Yes/OK option for next 2 questions
- 14. Click on **Rollback** button at the top (2<sup>nd</sup> button from left)

Dropping (Dropping all courses is considered a semester withdrawl and MUST be done through the Registrar's office)

- 1. In Go To box in Banner: SFAREGS
- 2. Press Enter on the keyboard
- 3. Verify Term and enter correct Term if necessary
- 4. Enter student's ID N# (Student's name will auto-populate)
- 5. Click on **Next Block** button at the top (9<sup>th</sup> button from left)
- 6. Registration tab will be highlighted
- 7. Click on Next Block button at the top (9<sup>th</sup> button from left)
- 8. Press Tab until the curser is in the Status column
- 9. Change Status to DD
- 10. Press Save
- 11. Click Yes/OK option for next 2 questions
- 12. Click on **Rollback** button at the top (2<sup>nd</sup> button from left)